



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone was steady to fully steady on retail size whole turkeys. Market activity was quiet. A light volume of fresh breast meat moved at lower trending prices. Trading was fair on fresh mechanically separated turkey.

EXPORT MARKET HIGHLIGHTS

Inquiries into export channels were most active for June shipments. Light volumes of tom drums and thigh meat moved at prices reflecting the higher side of the range reported last week.

SAN FRANCISCO TURKEYS (CENTS PER LB)

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	78-102
TURKEYS Y TOMS UNDER 22#	78-102
TURKEYS Y TOMS 22-24#	78-102
TURKEYS Y TOMS 24-26#	86-102
TURKEYS Y TOMS 26 LBS & OVER	92-102

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	75-82
FROZEN TURKEYS Y TOMS 28# & UP	75-87
BREASTS 10-12#	141-148
COOKED ROLLS 60/40% 9# & UP	

DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	84-90
FRESH TURKEYS Y TOMS 14-24#	84-90
FROZEN TURKEYS Y HENS 8-16#	75-77
FROZEN TURKEYS Y TOMS 14-24#	71-73
FROZEN TURKEYS Y TOMS 24-28#	73-77

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
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8-16 LB HENS

EASTERN REGION 3/	70-71	-	-	-
CENTRAL REGION 4/	69-72	-	-	-
WESTERN REGION 5/	70	-	-	-

16-24 LB TOMS

EASTERN REGION	66	-	-	-
CENTRAL REGION	65-66	-	-	-
WESTERN REGION	66-67	-	-	-

FORWARD SHIPMENTS 6/

	WTD AVG	VOLUME (000)	DEL. PER
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	-	-	-
	-	-	-

OPEN COMMITMENTS 7/

	VOLUME (000)	DEL. PER
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	-	-
	-	-
	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 19 JUNE 2000.

Demand light to fair on fresh tom breast meat and fresh skin added mechanically separated turkey (MST) for the adequate to fully adequate offerings. Domestic trading centered on a fair volume of fresh MST and on a light volume of fresh tom breast meat. Export inquiry ranged light to instances good with the best interest centered on drums. Interest was still noted on thigh meat, MST and wings for export with some countries looking for mostly June shipments. Export trading light. Offerings of frozen thigh meat uneven, ranging from light to instances fully adequate. Tom drum and wing offerings light to adequate with some held with confidence, fresh MST at least adequate.

DOMESTIC TRADING

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/		W	149.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/		F	96.00	20
DRUMSTICKS, TOM	27.00		27.00	40
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN		R	25.00	8
WINGS, FULL-CUT, TOM	21.00		21.00	160
WINGS, FULL-CUT, HEN		R	21.00	14
WINGS, V-TYPE, TOM		F	24.00	20
WINGS, V-TYPE, HEN		W	43.00	80
NECKS, TOM		F	13.33	120
NECKS, HEN		F	14.00	40
BREASTS, B/S, TOM 3/		F	168.00	40
BREASTS, B/S, TOM—FRESH 3/	164.00-165.00		164.40	200
THIGH MEAT				
THIGH MEAT—FRESH		F	60.23	130
BREAST TRIM MEAT		R	121.50	80
SCAPULA MEAT	94.00		94.00	80
TENDERLOINS		F	137.00	40
DESTRAPPED TENDERS		T	150.00	40
DESTRAPPED TENDERS—FRESH	166.00		166.00	40
WING MEAT WITH SKIN		F	44.00	40
MECHANICALLY SEPARATED 4/		F	13.00	40
MECHANICALLY SEPARATED—FRESH 4/	16.00-17.00		16.30	400

EXPORT TRADING

DRUMSTICKS, TOMS	27.00		27.00	160
WINGS FULL-CUT - TOMS		F	19.00	104
WINGS, V-TYPE, TOM		F	26.00	208
TAILS		W	24.00	120
MECHANICALLY SEPARATED 4/		F	14.71	48
THIGH MEAT - FROZEN	63.50		63.50	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.